

**PANTOKRATOR**

*A better way*



**AI**

**Enterprise Intelligence**

*Perspectives for investors*

*Thursday 1 February*

# Speaker panel



**Andre Boisvert**



**Michel Morvan**



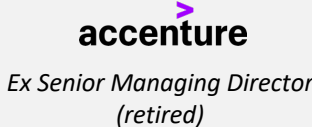
**Nick Kingsbury**



**Nilay Shah**



**Phillip Hazen**



**William Weiss**



# \$16tn

Total AI<sup>1</sup>

# \$5tn

Environmental AI<sup>1</sup>

# \$600bn

Optimisation AI<sup>2</sup>

\$4,600,000



2020

\$450,000



2022

# 99%

decrease in AI training cost<sup>3</sup>

\$30

2030

# 3x

increase in disruption<sup>4</sup>

30

2017

89

Overall level of disruption

2022

# Some of the players

Confidential

## ENTERPRISE INTELLIGENCE



## DECISION INTELLIGENCE



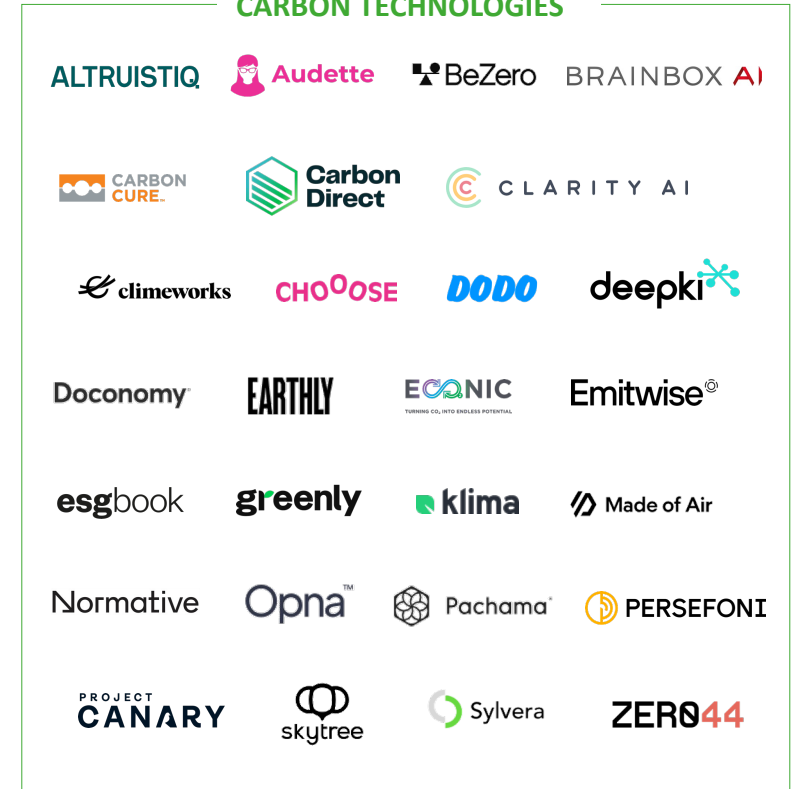
## SUPPLY CHAIN INTELLIGENCE



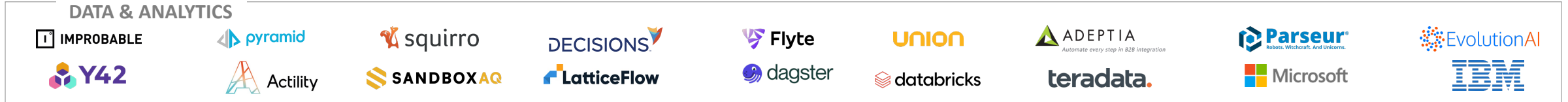
## ASSET INTELLIGENCE



## CARBON TECHNOLOGIES



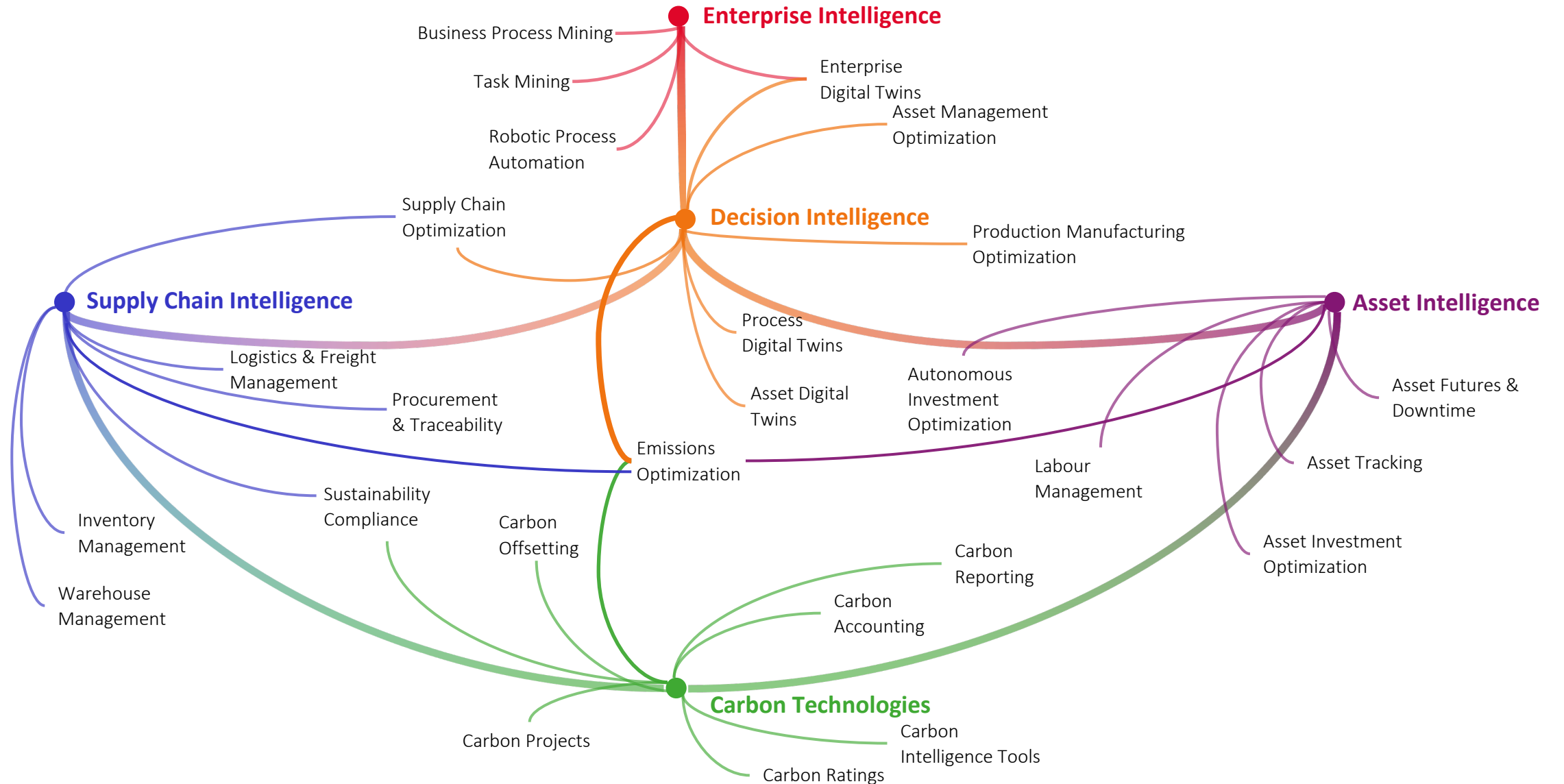
## DATA & ANALYTICS



## COMPUTE

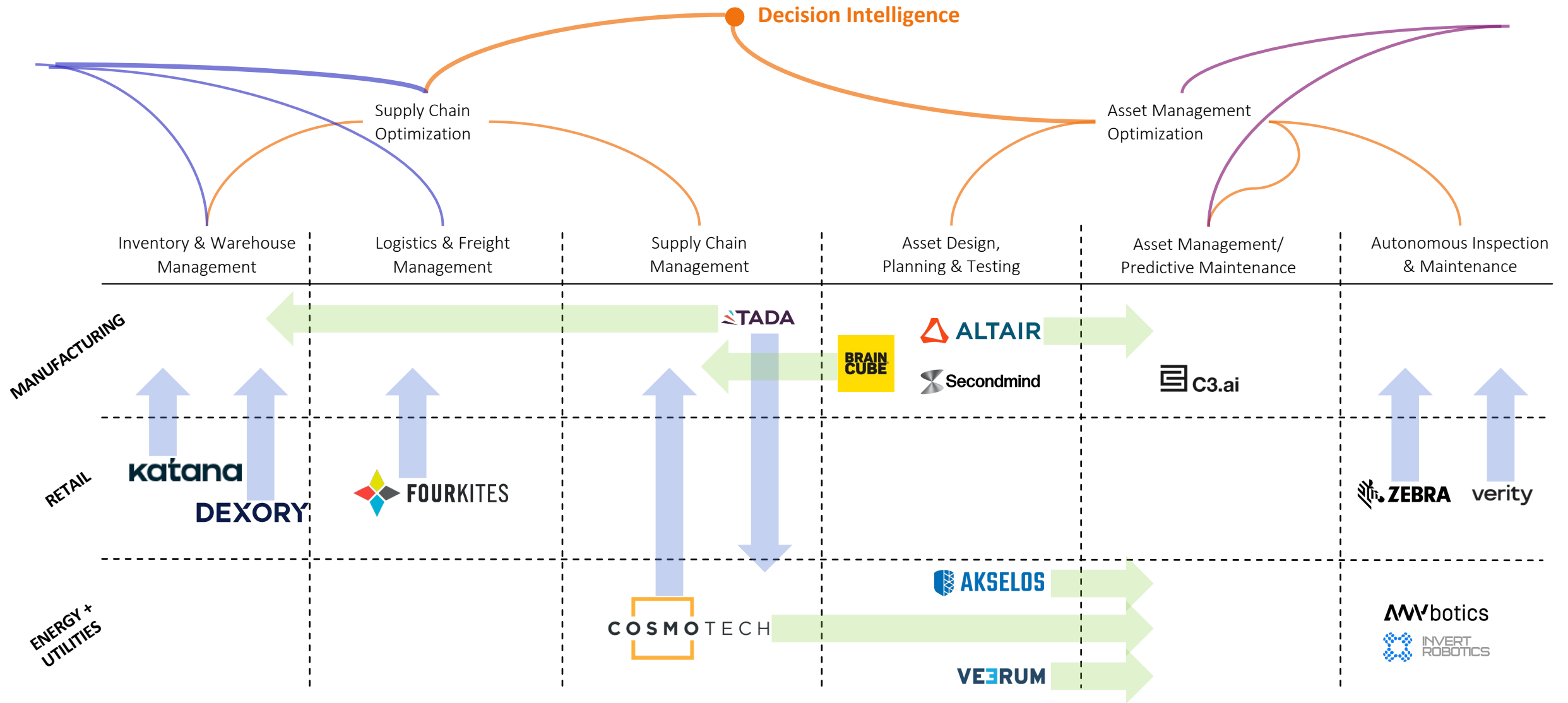


# How we look at the space



# Growth from ROI defined specific use cases

Confidential



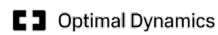
# Notable investors

Confidential

Over \$20bn invested into Decision Intelligence since 2021

## Early stage

INVESTORS	PORTFOLIO COMPANIES
-----------	---------------------



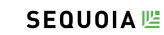
## Growth

INVESTORS	PORTFOLIO COMPANIES
-----------	---------------------



## Late stage

INVESTORS	PORTFOLIO COMPANIES
-----------	---------------------

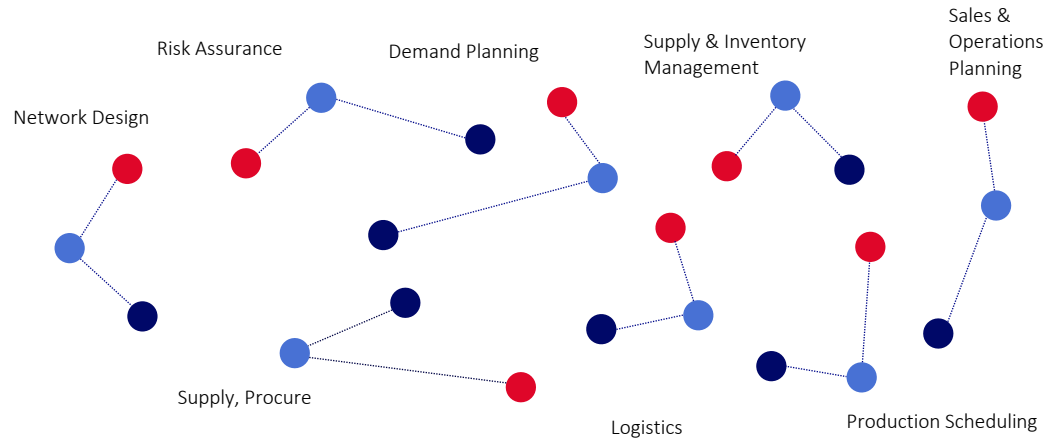


# What might happen in the future?

*We're starting to see fragmented value chains being connected*

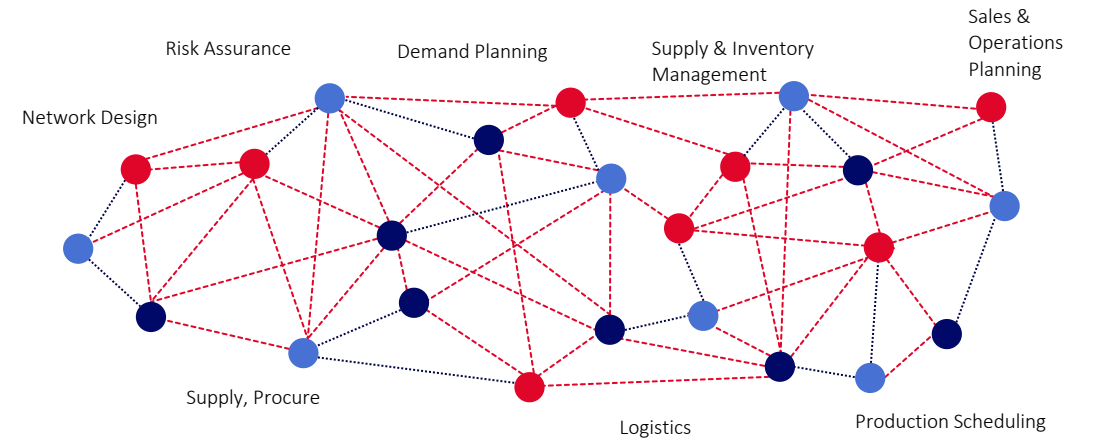
## Fragmented Value Chains

Siloed information - Intermittent analysis of value



## Intelligent Enterprise

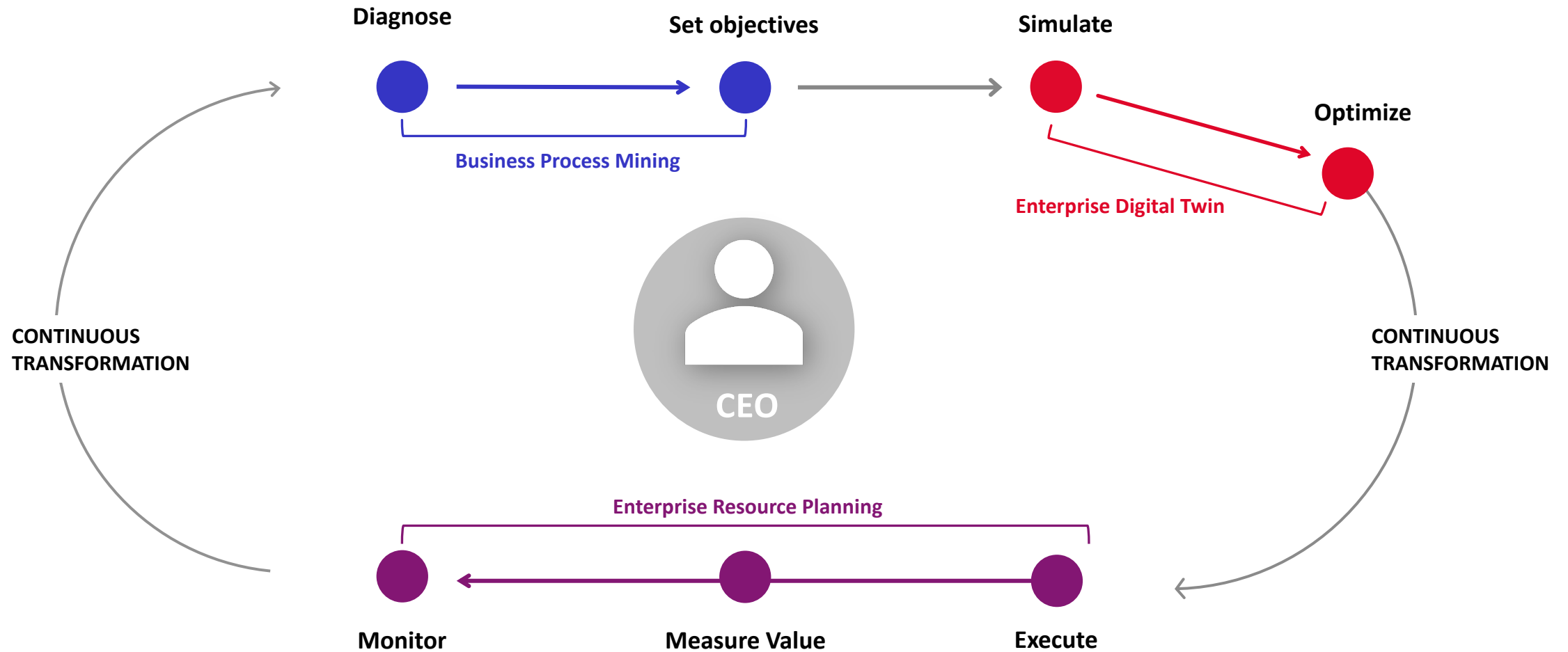
Enterprise and ecosystem wide analytics





# What about the “Intelligent Enterprise”?

*Enterprise technologies connecting fragmented value chains to drive continuous transformation?*



# Where is this likely to go?



Navigation



Assisted and Remote Driving



Autonomous vehicles

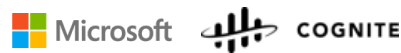


Fully connected vehicles

...



Enterprise Resource Planning



Copilot



Augmented Decision Making



...

Intelligent Enterprise



**PANTOKRATOR**

*A better way*